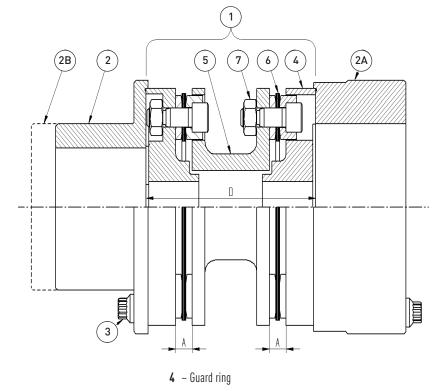
Installation, Operation & Maintenance Instructions

FIGURE 1

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1 – Transmission unit

- 2 Standard hub external location (sizes 0014-1400)
- 2A- Disc hub (large bore) (option on sizes 0014-0360)
- 2B Long hub (option on sizes 0120-1400)
- **3** Hub bolt

- 5 Spacer
- 6 Disc pack
- 7 Drive bolt assembly (drive bolt, locknut, sleeve [washer] and overload collar)

Foreword

These instructions are provided to familiarize the user with John Crane's Metastream TSCS coupling and its designated use. These instructions must be followed whenever work is carried out on the coupling and should be kept available for future reference.

ATTENTION These instructions are for the fitting, operation and maintenance of the coupling as used in rotating equipment and will help to avoid danger and increase reliability. The information required may change with other types of equipment or installation arrangements. These instructions must be read in conjunction with the instruction manuals for both the driver and driven machinery.

If the coupling is to be used for an application other than that originally intended or outside the recommended performance limits, John Crane must be contacted before its installation and use.

Any warranty may be affected by improper handling, installation or use of this coupling. Contact John Crane for information as to exclusive product warranty and limitations of liability.

If questions or problems arise, contact your local John Crane sales/ service engineer or the original equipment manufacturer as appropriate.

ATTENTION John Crane couplings are precision products and must be handled appropriately. Take particular care to avoid damage to spigots, mating faces, hub bores, keyways and membranes. Do not excessively compress the coupling membranes during assembly. Refer to Table 2 for compression limits (min gap 'X').

These instructions are written for standard catalog products, generally designed in accordance with the drawing shown.

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SERIES FLEXIBLE DISC COUPLING FOR API APPLICATIONS

Installation, Operation & Maintenance Instructions

Safety Instructions

The following designations are used in the installation instructions to highlight instructions of particular importance.

IMPORTANT is used for items of particular concern when using the coupling.

ATTENTION where there is an obligation or prohibition concerning the avoidance of risk.

\mathbf{I} where there is an obligation or prohibition concerning harm to people or damage to the equipment.

The usual extent of supply comprises:

- A factory-assembled transmission unit (1) comprising:
- 2-off guard rings (4)
- 1-off spacer (5)
- 2-off disc packs (6)
- 12-off drive bolt assemblies (7) *consisting of drive bolt and nut, overload collar and washer*
- Driver hub (2, 2a, 2b)
- Driven hub (2, 2a, 2b)
- 2 sets of hub bolts (3) to secure the transmission unit between the two hub flanges
- A set of compression bolts to compress the transmission unit for assembly between the hubs **NOTE:** Only supplied with 0360 size, or for all sizes when both sides have a disc hubs
 - For TDCS-0014 and TSCS-0025 to 0215, with at least one standard hub, compress using standard hub bolts (half on each side).
 - For TSCS-0350 to 1400 sizes, compress using compression slots in the hub. If the length of the spacer allows it, it may be possible to use the standard hub bolts to compress
- **IMPORTANT** If a general arrangement drawing is supplied with the coupling, then all data indicated on that drawing takes precedence over information included in these instructions.

Storage

If the coupling is not to be used immediately, it should be stored indoors or in a waterproof container away from direct heat in its original packing.

All documentation supplied with the coupling should be retained for future reference.

Extended Hub

If the coupling has an extended hub which is designated by

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**** - **** - **E* - **** on a transmission unit
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**** - **** - **C* - **** or
```

**** - **** - **D* - **** on a complete coupling

please refer to IOM supplement IOM 021 for additional spares and installation information.

Spares

When requesting spares, always quote the full designation of the coupling (e.g., TSCS-0120-0177-1500).

The following spares can be purchased from John Crane:

- Set of hub bolts (3) *please specify standard, long and/or disc hubs*
- Hubs, bored to your requirement or unbored (2, 2a, 2b)
- Complete transmission unit, balanced or unbalanced (1)
- 'A-kit' disc fixings including:
- Drive bolt assembly (7)
- 'B-kit' disc pack:
- disc pack (6)
- 'C-Kit' disc pack and fixings:
 - Disc pack (6)
- Drive bolt assembly (7)
- 'O-Kit' Guard ring assembly:
 - Disc pack (6)
 - Drive bolt assembly (7)
 - Guard ring (4)

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SERIES FLEXIBLE DISC COUPLING FOR API APPLICATIONS

Installation

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Remove the coupling from the packaging and carefully inspect for signs of damage. Pay particular attention to the hub bores and the spigot/recess location features, which should be free from burrs and other damage.

Installation of hubs



Prior to installing the coupling, ensure that the machinery is made safe. Hubs must be adequately supported during installation to avoid accidental damage should they slip.

Installation gaps

There is a "minimum" and "preferred" installation gap that is required behind the disc hub (see Table 1).

- The "minimum" installation gap (see Figure 2) is mandatory and is required to allow the transmission unit to be fitted and removed without moving driving or driven machinery. However, the small gap provides limitations and, in order to fit the coupling, the instructions below must be followed.
 - When fitting the coupling, insert the hub bolts into the hub prior to fixing the hub axial position.
 - When removing hub bolts, remove the transmission unit then slide the hub toward the end of the shaft to create a gap for bolt removal.
- The 'preferred' installation gap (see Figure 3) is not mandatory, but allows the hub bolts to be replaced without disturbing the hub.

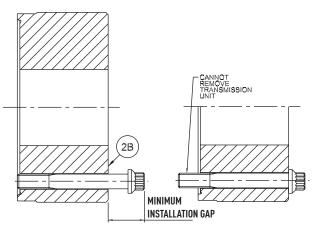
TABLE 1				
Courling Cine	Installation Gap (inches)			
Coupling Size	Minimum	Preferred		
0014	0.71	2.36		
0025	0.71	2.36		
0055	0.83	2.68		
0120	0.91	3.15		
0215	1.22	3.74		
0360	1.26	4.09		

Installation, Operation & Maintenance Instructions

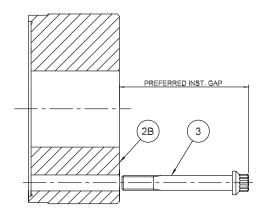
Parallel bore with keyed drive

- 1. Ensure the hub bore and mating shaft are clean.
- 2. The hub is usually installed with the hub face and shaft end flush.
- 3. Measure the shaft diameter and hub bore to confirm the correct fit.
- 4. For clearance fits, install the key(s) into the shaft keyway and, with a little lubrication on the shaft, slide the hub onto the shaft. The key should be a tight sliding fit in the keyway with a small clearance at the top of the key. Secure the hub to the shaft in the correct axial position with one or more grub screws.
- 5. John Crane recommends a light interference fit for most applications and it may be necessary to apply heat to assist fitting of such hubs. A warm oil bath will usually be adequate. DO NOT spot heat or exceed 175°C (347°F) as this may cause distortion. A thermal heat stick can be used to estimate the temperature before quickly sliding the hub onto the shaft. A suitable stop will ensure the correct axial position is located.

FIGURE 2







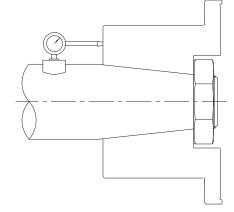
Taper bore with keyed drive (see Figure 4)

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- 1. Thoroughly clean all contact surfaces and smear the tapered surfaces with oil.
- 2. Fit the hub onto the shaft without the key(s). Lightly hammer the hub with a soft-faced mallet to ensure metal-to-metal contact takes place.
- 3. Measure the distance from the end of the shaft to the face of the hub using a depth micrometer (record this measurement).
- 4. Securely mount a dial gauge onto the inboard hub flange and set to zero.
- 5. Remove the hub and fit the key(s), which should be a tight sliding fit in the keyway with a small clearance at the top of the key.
- 6. Refit the hub and draw up the shaft to the correct axial position indicated by the dial gauge. If an interference fit is required the hub may have to be heated (this is rare, however).
- 7. When the hub has cooled, remeasure the distance from the end of the shaft to the face of the hub to confirm the correct axial position.
- 8. Fit the shaft-end retaining nut, if applicable, to ensure the hub is locked in position axially.

NOTE: The hub face may not be flush with the shaft end when taper bores are used.

FIGURE 4



Taper hubs mounted by oil injection (see Figure 4)

- 1. Ensure that fillets and corner radii of mating surfaces, oil distribution and drainage grooves are well rounded and free from burrs.
- 2. Thoroughly clean all contact surfaces and smear the tapered surfaces with oil.
- 3. Fit the hub onto the shaft. Lightly hammer the hub with a soft-faced mallet to ensure metal-to-metal contact takes place.
- 4. Measure the distance from the end of the shaft to the face of the hub using a depth micrometer (record this measurement).
- 5. Securely mount a dial gauge onto the inboard hub flange and set to zero.
- 6. Fit the oil injection equipment, axial stop and mounting tools. Consult the arrangement drawing and the oil injection system suppliers' instructions.

Fit and secure the axial ram or hydraulic nut BEFORE injecting oil between the components.

Installation, Operation & Maintenance Instructions

- 7. Inject oil between the components until the required mounting pressure is reached, or it leaks out at the ends of the mating surfaces.
- 8. By means of the mounting tools, draw the hub up the shaft to the correct axial position, injecting oil during this operation.

NOTE: The correct pull-up distance should be shown on the hub drawing.

- 9. Release the oil pressure and leave equipment fitted for one hour to allow for oil to drain from mating surfaces.
- 10. Remove the mounting tool and oil injection equipment.
- 11. Remeasure the distance from the end of the shaft to the face of the hub to confirm the correct pull-up.
- 12. Fit the locking washer and shaft-end retaining nut if applicable.



WAIT for 3-4 hours before applying torque.

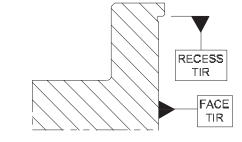
Unbored hubs

John Crane recommends a light interference fit for keyed hubs and shafts (e.g. a P7/h6 fit). The finished bore size can be calculated from the measured shaft diameter.

When setting up the hub to machine the bore, use the hub location recess and face as datum surfaces, as shown in Figure 5.

The hub face should be set such that the maximum runout does not exceed 0.025 mm (0.001") TIR. The hub location recess should be set so the maximum runout does not exceed 0.03 mm (0.001") TIR. Please note that for API 671 applications, the required tolerances will be tighter.

FIGURE 5



Adapters

For machines having an integral flanged shaft, the flange may be machined to suit the bolting configuration of the coupling transmission unit. Alternatively, the coupling may be supplied with a customized flange adapter. Refer to the specific general arrangement drawing for location and mounting details.

Shaft alignment

Align the center lines of the driving and driven machine shafts as follows:

- 1. Move the equipment into position.
- 2. Check for any soft foot and correct before commencing alignment.
- 3. With one machine firmly bolted down, set the distance between shaft ends (DBSE) according to the drawing or catalog dimension.

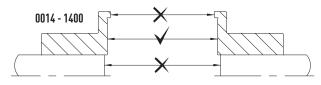
SERIES FLEXIBLE DISC COUPLING FOR API APPLICATIONS

Installation, Operation & Maintenance Instructions

IMPORTANT DBSE should be measured between the inner face of the hubs and should not be taken as the length of the transmission unit at its outer periphery. DBSE may not be equal to the precise distance between shaft ends. In particular, the faces of taper bored hubs may not be flush with the shaft end (refer to Figure 6).

FIGURE 6

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- 4. Align the shaft center lines both horizontally and vertically, ideally using the shafts. However, if access prohibits this, then align using the hub bosses or flanges. John Crane recommends the reverse periphery method for accurate alignment. This can be done using dial gauges or with a laser shaft alignment kit. Further details on recommended laser alignment vendors are available from John Crane on request.
- 5. Recheck the DBSE after the shafts have been aligned.
- 6. Axial shims (together with a shim carrier in some cases) may be supplied on applications where it is difficult to accurately set a predetermined shaft end separation (DBSE). This is often the case where one or both of the hubs are taper bored. Where this feature is supplied, the thickness of shims (plus carrier if applicable) are added to the free length of the transmission unit so that the combined length is equal to the measured distance between the hub flange faces, making any allowance for known shaft movements.

NOTE: It is best to measure the transmission unit when it is in a gagged condition.

IMPORTANT The misalignment tolerances quoted in literature and on drawings allow for dynamic conditions and variations. For the best service from the coupling, John Crane recommends that installed misalignment is no more than 10% of the maximum allowable misalignment, with allowance being made for any anticipated movements that will occur during operation (e.g., thermal movements on hot pumps).

Installation of the Transmission Unit

1. Check spigot and recess locations on the hubs and transmission unit for damage.



The transmission unit must be adequately supported during installation to avoid accidental damage should it slip.

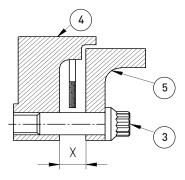
- 2. Compress the transmission unit while sliding it between the hubs.
 - For the TDCS-0014 and TSCS-0025 to 0215, compress using hub bolts (3).
 - For the TSCS-0360 (standard and disc hub) or for all sizes if disc hubs are present on both sides, separate compression bolts will always be supplied.
 - For TSCS-0350 to 1400, compress using compression slots in the hub flanges. If the length of the spacer allows it, it may be possible to use the hub bolts to assist with compression.

To allow for compression using hub bolts (3), the spacer flanges (5) are drilled to allow the bolts to be threaded into the guard ring (4) as shown in Figure 7. For DBFF's less than the preferred minimum, spacer flanges are slotted. Tightening evenly, compressing the transmission unit until clearance between the hub spigots and transmission unit length is achieved, allowing installation. Do not over compress the transmission unit as this can damage the metal disc elements. The minimum gap 'X' (see Figure 7) should not be less than the values shown in Table 2, unless indicated otherwise on the general arrangement drawing.

IMPORTANT Always remove the compression bolts as soon as the transmission unit is in position.

- 3. Align the hub/transmission unit flanges if they have been match marked.
- 4. Initially fit hub bolts loosely by hand. Tighten these evenly to locate the transmission unit, ensuring the spigots enter their recesses squarely. Using a torque wrench, tighten in a "diametrically opposite" sequence to the torque values shown in Table 2 (tightening torque relates to lubricated bolts).
- 5. Measure dimension 'A' (see Figure 1) on the transmission unit. Check against the nominal value given in Table 2 with a tolerance of +/-0.006 inch. If outside these limits, redo the axial alignment.
- 6. Rotate the machinery two or three times slowly to ensure it moves freely.

FIGURE 7





Installation, Operation & Maintenance Instructions

TABLE 2					
Coupling Size	Hub Bolt Size	Hub Bolts Tightening Torque (for lubricated bolts) Lbs.ft	Min Gap 'X' (in)	Coupling Max Axial Deflection (+/- in)	Dim'n 'A' (Nominal) (in)
0014	0.2500-20 UNC	7	0.176	0.059	0.220
0025	0.2500-20 UNC	7	0.283	0.039	0.315
0055	0.3125-18 UNC	15	0.291	0.049	0.331
0120	0.3125-18 UNC	15	0.303	0.079	0.362
0215	0.3750-16 UNC	44	0.319	0.098	0.394
0360	0.5000-13 UNC	100	0.335	0.108	0.417
0350	0.3750-16 UNC	35	0.457	0.108	0.539
0500	0.5000-13 UNC	75	0.465	0.128	0.571
0740	0.5000-13 UNC	75	0.484	0.148	0.598
0930	0.6250-11 UNC	150	0.492	0.167	0.630
1400	0.6250-11 UNC	150	0.528	0.197	0.689

Operation, Inspection and Maintenance



Before starting the machinery, ensure that all necessary safety procedures are being observed and coupling guards are fitted.

Routine examination should include a periodic check on the tightness of fasteners and visual inspection of transmission unit components for signs of fatigue or wear.

If the coupled machinery is disturbed at any time, shaft alignment should be rechecked. Alignment checking is recommended if a deterioration of installation alignment during service is suspected.



Maintenance work must only be carried out by suitably qualified personnel when the equipment is stationary and has been made safe.

John Crane Metastream flexible power transmission couplings are designed and selected to give an unlimited service if used within the parameters for which they are specified. Failures are rare and can generally be attributed to excessive misalignment, severe overload or a combination of both. In all cases of coupling failure, it is advisable that the cause of failure is first identified and corrected.

Failure of the coupling will generally be failure of a membrane assembly.

Transmission Unit Refurbishment

It is possible to repair the coupling by fitting replacement membrane unit assemblies or replacing the entire transmission unit.

To replace the transmission unit, remove the hub bolts and then withdraw the transmission unit using the compression bolts feature in the spacer, as appropriate.



The transmission unit must be adequately supported during removal to avoid accidental damage should it slip.

ATTENTION When repairing John Crane Metastream[™] flexible membrane couplings, only John Crane-approved parts should be used.

NOTE: For balanced TSC spacer couplings, the transmission unit is usually supplied as a factory-assembled unit which should not be dismantled. However, when used at low or medium speeds, the transmission unit can be reconditioned, but will require rebalancing.

Guard ring assembly units (O-kits), as well as B and C-kits, should be replaced in pairs; failure of one will usually result in damage to the other.

Installation, Operation & Maintenance Instructions

Guard Ring Assembly Unit (O-kit) Replacement

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- 1. Remove the drive bolts (8B) and nuts (8N), and remove the guard ring assembly from the spacer piece. Do not attempt to dismantle the guard ring assembly any further.
- 2. Identify the fasteners on the new guard ring assembly which attach to the spacer flanges and remove the loosely assembled nuts (8N).
- 3. With the bolts (8B) in position, carefully press on the bolt heads to push them into the spacer evenly.

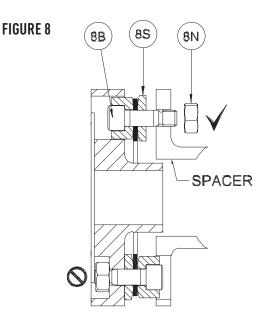
NOTE: Light hammering with a soft mallet may be required, but ensure assembly is even so as not to over-strain the flexible membranes.

- Place a small amount of thread-locking compound (e.g., Loctite 242 or equivalent) on the protruding bolt threads and then assemble the nuts (8N). Holding the bolts firmly, turn the spacer nuts evenly to the correct tightening torque value given in Table 3.
- 5. Complete the refurbishment of the transmission unit by replacing the second guard ring assembly unit.

TABLE 3. Standard Tightening Torques				
TSCS Counting Circ	Tightening Torque Nuts (8N)			
Coupling Size	Nm	Lbs.ft		
TDCS - 0014	11	8		
0011, 0013, 0025	11	8		
0027, 0033, 0055	23	17		
0060, 0075, 0120	47	35		
0110, 0135, 0215	75	55		
0180, 0230, 0360	130	95		
0260, 0350	150	110		
0400, 0500	205	150		
0560, 0740	285	210		
0750, 0930	380	280		
1120, 1400	490	360		

A, B and C-kit Replacement

- 1. Remove the guard ring assembly unit (O-kit) as per instruction 1 above.
- 2. Remove the remaining drive nuts (8N) in order to remove the guard ring from the disc pack assembly.
- 3. Assemble the relevant spares kit into the configuration as shown in Figure 8 so that the membranes and fixings are connected to the guard ring and the washers are in the correct orientation. Apply threadlocking compound (e.g., Loctite 242 or equivalent) on bolt threads when assembling the nuts (8N) and torque to the values shown in Table 3.
- 4. Follow instructions 3 to 5 from Guard Ring Assembly Unit (O-kit) replacement above to complete the replacement.



Installation, Operation & Maintenance Instructions

This section refers to couplings that bear the CE and ATEX required markings:

CE / ATEX Marking

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All couplings that comply with CE and ATEX legislation will be marked as shown. This will be etched on the spacer element of the transmission unit if enough room is available.

A) Ambient temperature is standard (40°C max)

CE I M2c I I 2GDc T6 (T85°C) John crane SL1 4LU, UK. XX

Where John Crane's Metastream metal membrane couplings are required for use in higher ambient temperatures, John Crane UK Ltd certifies that the equipment complies with the temperature classification range listed below in Table 1, and in all other respects complies with the type certificates.

TABLE 1				
Ambient Range Marking		Group II, Category 2 GD	Crown L. Cotogory 2 M2	Marking Option
Min.	Max.	sroup II, Category 2 M2		
Unk	nown	T3 (T200°C)	Not Applicable	В
-55°C <	Ta < 150°C	T3 (T200°C)	Not Applicable	В
-55°C <	Ta < 90°C	T4 (T135°C)	150°C	С
-55°C <	Ta < 55°C	T5 (T100°C)	150°C	С
-55°C <	Ta < 40°C	T6 (T85°C)	150°C	A

B) Ambient temperature is (-55°C < Ta < 150°C) OR ambient temperature is unspecified, the equipment is not suitable for mining applications, Group I, Category 2.

C) Ambient temperature is (-55°C < Ta < 90°C)

When the ambient temp. is specified, 'T3' is replaced by the following 'T' mark (**) according to Table 1.

NOTE:

XX' is the year of manufacture and will change. For example, for year 2016; XX = 16. CE and EX marks must meet requirements of Annex II in Reg. (EC) No. 765/2008 and Annex II in Dir. 84/47/EEC respectively.

Operation in aggressive atmospheres

The following components contain non-metallic materials. Confirm compatibility or provide suitable protection if the coupling is to operate in an aggressive atmosphere.

- The hub electrical insulation (if supplied option) reinforced thermosetting plastic
- Limited end float bearings (if supplied option) PTFE based plastic

Temperature classification of John Crane's Metastream couplings

John Crane's Metastream metal membrane couplings, supplied in conformance with Directive 2014/34/EU, have to meet the classifications specified in Table 1 when used in accordance with instructions and information supplied.

T, L and H series couplings, using the disk type flexible elements, are covered by type examination certificate Sira 02ATEX9403.

M series couplings, using the diaphragm type flexible elements, are covered by type examination certificate Sira 02ATEX9404.

T SERIES FLEXIBLE DISC COUPLING FOR API APPLICATIONS

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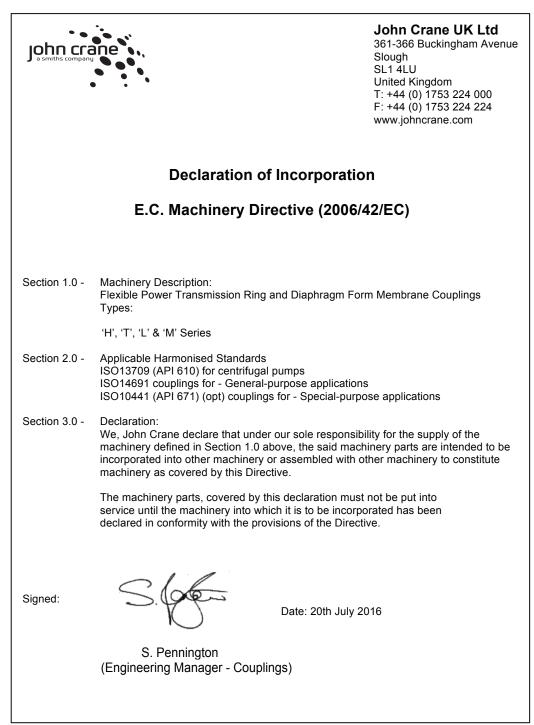
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Installation, Operation & Maintenance Instructions

John crane	John Crane UK Ltd 361-366 Buckingham Avenue Slough SL1 4LU United Kingdom T: +44 (0) 1753 224 000 F: +44 (0) 1753 224 224 www.johncrane.com		
Declaration of Confo	rmity		
EEC Directive 2014/34/EU of and resultant legislation and			
We, the manufacturers – John Crane UK Ltd, – confirm that have been implemented for	the explosion prevention requirements		
Metastream [®] metal-membrane couplings			
Equipment complies with the requirements of directive 20 article 1 3. (a) of the directive and the fundamental Health an fulfilled.			
The current Type Examination Certificates for the couplings a	are:-		
,	a 02ATEX9403 a 02ATEX9404		
The technical documentation is deposited with the designa article 13 (b) (ii) of the Directive 2014/34/EU.	ated notified body in accordance with		
SIRA Certification Services Unit 6, Hawarden Industrial Park Hawarden, Chester, CH5 3US United Kingdom			
Signed: S. Pennington (Engineering Manager - Couplings)	Date: 20 th July 2016		

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T SERIES FLEXIBLE DISC COUPLING FOR API APPLICATIONS

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Installation, Operation & Maintenance Instructions



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North America	Europe	Latin America	Middle East & Africa	Asia Pacific
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Fax: 1-847-967-3915	Fax: 44-1753-224224	Fax: 55-11-3371-2599	Fax: 971-488-62830	Fax: 65-6518-1803

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